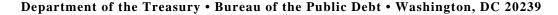
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

April 16, 2007 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: April 19, 2007
Maturity Date: October 18, 2007

CUSIP Number: 912795A68

High Rate: 4.865% Investment Rate 1/: 5.071% Price: 97.540472

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 60.83%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	36,716,500 1,779,952 200,000	\$	10,020,226 1,779,952 200,000
SUBTOTAL		38,696,452		12,000,178 2/
Federal Reserve		5,281,490		5,281,490
TOTAL	\$	43,977,942	\$	17,281,668

Median rate 4.855%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 4.840%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 38,696,452 / 12,000,178 = 3.22

- 1/ Equivalent coupon-issue yield.
- 2/ Awards to TREASURY DIRECT = \$1,166,371,000